

# Standard Fee List for Biz Solutions Limited

New Fee Effective From: **1st April 2020**

CHARTERED  
ACCOUNTANTS

**bizsolutions\_**

Client Name: \_\_\_\_\_

## LIST OF SERVICES

Fees starting from (Excl GST)

### 1.0 COMPANY

1.1 Company formation (includes Companies Office fee)	\$	670.00
1.2 Registered office service - maintaining share register (annual basis)	\$	350.00
1.3 LTC Application	\$	200.00
1.4 Annual Return filling to Companies Office (includes Companies Office fee)	\$	140.00

### 2.0 RENTAL PROPERTIES

2.1 Special Tax Code Application - 1st Applicant	\$	250.00
2.2 Special Tax Code Application - 2nd Applicant	\$	150.00
2.3 End of year Financial account for LTC Company (1st Property)	\$	750.00
Each Subsequent property	\$	350.00
2.4 Rental property statement - partnership or sole trader	\$	700.00
Each Subsequent property	\$	300.00

### 3.0 BUSINESS FINANCIAL STATEMENTS

3.1 Sole trader financial statements	\$	950.00
3.2 Partnership financial statements	\$	1,000.00
3.3 Limited Partnership financial statements	\$	1,150.00
3.4 Look Through Company (Non rental) financial statements	\$	1,050.00
3.5 Company financial statements	\$	1,100.00
3.6 Trading Trust financial statements	\$	1,000.00

3.7 Other businesses - fee quoted upon review of accounts and other relevant information (Based on GST returns being prepared by yourself)

TBC

### 4.0 INCOME TAXATION RETURNS

4.1 Personal tax return (Salary & Wage earner with other income including rental losses)	\$	200.00
4.2 Personal tax return (as shareholder of Trading company)	\$	220.00
4.3 Working for Family Tax Credit Claims assessment	\$	175.00
4.4 Tax Planning including provisional taxes	\$	200.00
4.5 Look Through Company (LTC) tax return	\$	200.00
4.6 Trading company tax return, including ICA account and IR10	\$	300.00
4.7 Trading Trust or Estate taxation return	\$	300.00
4.8 Non Trading Trust or Estate taxation return	\$	150.00

### 5.0 DISBURSEMENTS

5.1 Customer Due Diligence checking- Company / Trust / director / shareholder / trustees - per entity	\$	25.00
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### 6.0 COMPLIANCE RETURNS

#### 6.1 Goods & Services Tax (GST)

Monthly	\$	195.00
2 Monthly	\$	350.00
6 Monthly	\$	450.00

#### 6.2 Pay As You Earn (PAYE)

	Manual	On payroll software (not intermediaries)	On payroll software (intermediaries)
Pay day filing - per pay run	\$ 200.00	\$ 100.00	\$ 100.00
PAYE Returns	\$ 100.00	\$ 100.00	N/A
Regular Payroll Service	TBC	TBC	TBC

#### 6.3 Fringe Benefit Tax (FBT)

Monthly	\$	175.00
Quarterly	\$	250.00
Annually	\$	350.00

#### 6.4 Resident Withholding Tax (RWT)/ Approved Issuer Levy (AIL)

Monthly	\$	200.00
Quarterly	\$	300.00
Annually	\$	400.00

### 7.0 TRUSTS

7.1 Annual Gifting - per person (one off)	\$	400.00
7.2 Trading Trust (includes setting up of corporate trustee)	\$	1,995.00
7.3 Family Trust	\$	1,500.00
7.4 Biz Trusteeship services (annual basis)	\$	750.00

### 8.0 MANAGEMENT ACCOUNTS

8.1 Monthly management report on cash bases	\$	350.00
8.2 Monthly management report, including accruals and stock adjustments	\$	500.00

### 9.0 FINANCE PROPOSALS and OTHER

9.1 Loan application (non brokerage deal) - upto \$250,000	\$	1,000.00
9.2 Business plans	\$	2,200.00
9.3 Financial and cash flow forecast	\$	2,000.00
9.4 Business Valuations	\$	2,500.00

